

Bhatia Industries & Infrastructure Limited

CIN - L65922MP1993PLC007767

Regd. Office : BCC House, 8/5, Manoramaganj, Navratan Bagh Main Road, Indore (M.P.)

Audited Financial Results for the Fourth Quarter & Financial Year ended 31st March, 2014

₹ in Lacs (Except item No. 19, 20 & 21)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2014 Audited	31.12.2013 Unaudited	31.03.2013 Audited	31.03.2014 Audited	31.03.2013 Audited
1	Net Income From Sales / Services	10881.07	4698.86	8300.25	30091.05	26230.79
2	Cost of Sales					
	(a) (Increase)/Decrease in Stock in trade	1590.32	(651.51)	0.50	54.96	304.97
	(b) Consumption of Raw Material	-	-	-	-	-
	(c.) Purchase of Traded Goods	8991.44	5224.15	7865.92	28972.26	23873.42
	(d) Other Expenditure	-	-	-	-	-
3	Gross Profit (1-2)	299.31	126.22	433.83	1063.83	2052.40
4	General Administrative Expenses	(120.96)	13.75	64.47	(3.32)	306.30
5	Selling & Distribution Expenses	66.28	0.17	120.68	68.14	254.53
6	Depreciation	-	-	-	-	-
7	Operating profit before interest (3) - (4+5+6)	353.99	112.30	248.67	999.01	1491.57
8	Interest	344.77	197.04	301.13	978.84	798.39
9	Exceptional items	-	-	0.05	-	0.00
10	Operating profit after interest & Exceptional Items (7-8-9)	9.22	(84.74)	(52.50)	20.17	693.18
11	Other Income	83.34	110.55	141.51	308.29	274.75
12	Profit / (Loss) from ordinary Activities before tax (10-11)	92.56	25.81	89.01	328.46	967.93
13	Tax Expenses	37.63	9.14	34.57	120.77	323.25
14	Net profit/ (loss) from Ordinary Activities after tax (12-13)	54.93	16.67	54.44	207.69	644.68
15	Extra-ordinary Items (net of tax expenses)	-	-	-	-	-
16	Net Profit/ (loss) for the period (14-15)	54.93	16.67	54.44	207.69	644.68
17	Paid-up Equity Share Capital (Face Value ₹ 10/-)	1320.00	1320.00	1320.00	1320.00	1320.00
18	Reserves excluding Revaluation Reserve (As per Balance Sheet)	-	-	-	1,436.59	1,324.92
19	Earning Per Share					
	(a) Basic & Diluted EPS before and after Extraordinary items for the period, (not annualized)	0.42	0.13	0.27	1.43	4.74
20	Public Shareholding					
	- Number of Share	4797424	4797424	4797424	4797424	4797424
	- Percentage of Holding	36.34	36.34	36.34	36.34	36.34
21	Promoters and promoter group shareholding					
	(a) Pledged/ Encumbered					
	- Number of Share	-	-	-	-	-
	- Percentage of Share (as a % of total shareholding of promoter & promoter group)	-	-	-	-	-
	- Percentage of Share (as a % of total share capital of the company)	-	-	-	-	-
	(b) Non- Encumbered					
	- Number of Share	8402576	8402576	8402576	8402576	8402576
	- Percentage of Share (as a % of total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Share (as a % of total share capital of the company)	63.66	63.66	63.66	63.66	63.66

Notes:

- 1 The above results, duly reviewed by the Audit Committee, have been approved by the Board of Directors in its meeting held on May 22, 2014. The statutory auditors have carried out/completed audit of the results for the year ended on March 31, 2014.
- 2 The Board of directors has recommended, subject to approval of shareholders, an Equity dividend of Rs.0.50 per share aggregating to Rs.66.00 lacs and preference dividend of 2% aggregating to Rs.16.00 lacs excluding dividend distribution tax.
- 3 EPS for fourth quarter and year ended is calculated after considering appropriation for dividend and dividend distribution tax on preference shares.
- 4 The Company has not received any Complaint from Investor during the Quarter. There is no Complaint pending at the end of 31st March, 14
- 5 The Company has operations under two divisions i.e. Coal Trading & Infrastructure/ Trading in land.
- 6 Previous period/year figures have been rounded off/regrouped/recasted wherever necessary.

Sd/-

Place : Indore
Date : 22/05/2014

S.S.Bhatia
Executive Director & CEC

BHATIA INDUSTRIES & INFRASTRUCTURE LIMITED

CIN - L65922MP1993PLC007767

STATEMENT OF ASSETS & LIABILITIES AS AT 31.03.2014

₹ in Lacs

Particulars	As at 31.03.2014	As At 31.03.2013
A. EQUITY AND LIABILITIES		
(1) Share Holders' Fund		
(a) Share Capital	2,120.00	2,120.00
(b) Reserve and Surplus	1,436.59	1,324.92
Sub-total Share Holders' Fund	3,556.59	3,444.92
(2) Non-Current Liabilities		
(a) Other Long Term Liabilities	-	-
Sub-total Non-Current Liabilities	-	-
(3) Current Liabilities		
(a) Short Term Borrowings	6,234.14	7,937.32
(b) Trade Payables	2,882.76	1,481.04
(c) Other Current Liabilities	1,219.49	165.49
(d) Short Term Provisions	220.43	552.24
Sub-total Current Liabilities	10,556.82	10,136.09
TOTAL - EQUITY AND LIABILITIES	14,113.41	13,581.01
B. ASSETS		
(1) Non Current Assets		
(a) Non Current investments	111.18	86.18
(b) Deffered tax Asset (Net)	0.16	0.17
(c) Long term loans and advances	73.63	73.89
(d) Other non current assets	0.77	4.71
Sub-total Non-Current Assets	185.74	164.95
(2) Current Assets		
(a) Inventories	2,403.97	2,459.04
(b) Trade Receivables	7,675.74	8,530.59
(c) Cash and Bank Balances	3,142.11	1,680.33
(d) Short Term Loans and Advances	622.03	719.70
(e) Other Current Assets	83.82	26.40
Sub-total Current Assets	13,927.67	13,416.06
TOTAL - ASSETS	14,113.41	13,581.01

Place : Indore
Date : 22/05/2014

Sd/-
S.S.BHATIA
Executive Director & CEO

Bhatia Industries & Infrastructure Limited

CIN - L65922MP1993PLC007767

Regd. Office : BCC House, 8/5, Manoramaganj, Navratan Bagh Main Road, Indore (M.P.)

Segment-Wise Revenue, Results and Capital Employed for the Period Ended 31.03.2014

(₹ in Lacs)

S.No.	Particulars	Quarter Ended			Year Ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Audited	Unaudited	Audited	Audited	Audited
1	Segment Revenue					
	(a) Coal trading Segment	10,881.07	4,698.86	8,300.25	30,091.05	26,230.79
	(b) Infrastructure Segment	-	-	-	-	-
	Total	10,881.07	4,698.86	8,300.25	30,091.05	26,230.79
	Less: Inter Segment Revenue	-	-	-	-	-
	Net Sales from Operations	10,881.07	4,698.86	8,300.25	30,091.05	26,230.79
2	Segment Result					
	(Profit) / Loss before Tax & interest					
	(a) Coal trading Segment	208.32	(16.47)	5.68	385.89	894.73
	(b) Infrastructure Segment	-	-	-	-	-
	Total	208.32	(16.47)	5.68	385.89	894.73
	Less:					
	-Interest Expenses (Net)	115.76	(42.28)	(83.55)	57.78	(72.97)
	-Unallocable Expenses/ (Incomes)	0.00	(0.00)	0.22	(0.35)	(0.23)
	Total Profit Before Tax	92.56	25.81	89.01	328.46	967.93
3	Capital Employed					
	(Segment Assets - Seg Liabilities)					
	(a) Coal trading Segment	2,875.94	2,870.87	2,764.26	2,875.94	2,764.26
	(b) Infrastructure Segment	680.66	726.66	680.66	680.66	680.66
	Total	3,556.60	3,597.53	3,444.92	3,556.60	3,444.92

Place : Indore
Date 22/05/2014

Sd/-
S.S.BHATIA
Executive Director & CEO