

Bhatia Industries & Infrastructure Limited

Regd. Office : BCC House, 8/5, Manoramaganj, Navratan Bagh Main Road, Indore (M.P.)

Audited Financial Results for the Quarter (Q4) and Financial Year ended 31st March 2012

(Rs. in Millions, except Item No. 19, 20 & 21)

Sr. No.	Particulars	Quarter Ended			For the Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		Audited	(Un-audited)	Audited	Audited	Audited
1	Net Income From Sales & Services	299.62	466.43	1,201.37	1,482.42	2,448.50
2	Expenditure					
(a)	Increase/ (Decrease) in Stock in trade	154.51	39.16	(103.34)	106.88	72.08
(b)	Consumption of Raw Material	-	-	-	-	-
(c)	Purchase of Trade Goods & cost of Services	429.20	492.85	985.70	1,450.43	2,341.30
(d)	Other Expenditure	-	-	-	-	-
3	Gross Profit (1-2)	24.93	12.74	112.33	98.87	179.27
4	General Administrative Expenses	32.40	0.57	2.64	43.44	9.74
5	Selling & Distribution Expenses	-	-	-	-	-
6	Depreciation	-	-	-	-	-
7	Operating profit before interest (3) - (4+5+6)	(7.47)	12.16	109.69	55.43	169.54
8	Interest	15.64	6.66	0.10	32.97	13.73
9	Exceptional Items	0.24	1.34	-	1.50	-
10	Operating profit after interest & Exceptional Items (7-8-9)	(23.35)	4.16	109.59	20.96	155.81
11	Other Income	24.36	0.05	(2.63)	26.94	0.10
12	Profit / (loss) from ordinary Activities before tax	1.01	4.21	106.96	47.90	155.91
13	Tax Expenses	0.77	1.27	35.36	17.30	52.00
14	Net profit/ (loss) from Ordinary Activities after tax (12-13)	0.24	2.94	71.60	30.60	103.91
15	Extra-ordinary Items (net of tax expenses)	-	-	-	-	-
16	Net Profit/ (loss) for the period (14-15)	0.24	2.94	71.60	30.60	103.91
17	Paid-up Equity Share Capital	132.00	132.00	33.00	132.00	33.00
18	Reserves excluding Revaluation Reserve	-	-	163.23	81.46	163.23
19	Earning Per Share					
(a)	Basic & Diluted EPS before and after Extraordinary items for the period, (not annualized)	0.02	0.22	21.13	2.18	7.73
20	Public Shareholding					
	- Number of Share	4,797,424	4,797,424	1,001,236	4,797,424	1,001,236
	- Percentage of Holding	36.34	36.34	30.34	36.34	30.34
21	Promoters and promoter group shareholding					
(a)	Pledged/ Encumbered					
	- Number of Share	-	-	-	-	-
	- Percentage of Share (as a % of total shareholding of promoter & promoter group)	-	-	-	-	-
	- Percentage of Share (as a % of total share capital of the company)	-	-	-	-	-
(b)	Non- Encumbered					
	- Number of Share	8,402,576	8,402,576	2,298,764	8,402,576	2,298,764
	- Percentage of Share (as a % of total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Share (as a % of total share capital of the company)	63.66	63.66	69.66	63.66	69.66


Notes:

1. Statement of Assets and Liabilities:

Particulars	Current Year Ended on 31.03.2012 (Audited)	Previous Year Ended on 31.03.2011 (Audited)
SHAREHOLDERS FUND:-		
(a) Capital	212.00	113.00
(b) Reserves and Surplus	81.46	163.23
LOAN FUNDS		
TOTAL	451.27	289.19
FIXED ASSETS		
INVESTMENTS	0.89	0.89
CURRENT ASSETS, LOANS AND ADVANCES	0.22	0.22
(a) Inventories		
(b) Sundry Debtors	276.40	169.52
(c) Cash and Bank balances	172.76	454.71
(d) Other Current Assets	47.44	168.60
(e) Loans and Advances	1.97	1.39
TOTAL	378.06	43.99
Less:- Currents Liabilities and Provisions	876.63	838.21
(a) Liabilities		
(b) Provisions	101.91	212.15
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	31.10	61.75
PROFIT AND LOSS ACCOUNT		
Deferred tax Assets (Net)	-	-
TOTAL	744.74	565.42

2. The above audited financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on 30/04/2012.
3. The Board of Directors has recommended, subject to approval of shareholders, a dividend of Rs. 0.75 per share aggregating to Rs. 9.90 Millions excluding dividend distribution tax.
4. There were no investor's complaint during the quarter.
5. During the second quarter, the Company has allotted Bonus shares in the Ratio of 3:1, Basic and Diluted Earning per Share is calculated as per Accounting Standard - 20 considering the effect of Bonus Shares issued.
6. EPS of the last year (30.03.2011) is being restated considering Bonus issue.
7. The Company has operations under two divisions i.e. Coal Trading and Infrastructure.
8. Previous period/year figures have been rounded off/regrouped/recasted wherever necessary.

Place : Indore
Date : 30.04.2012


S. S. Bhatia
Executive Director & CEO