

Bhatia Industries & Infrastructure Limited

Regd. Office : BCC House, 8/5, Manoramaganj, Navratan Bagh Main Road, Indore (M.P.)

Audited Financial Results for the Fourth Quarter & Financial Year ended 31st March, 2013

₹ in Lacs (Except item No. 19, 20 & 21)

Sr. No.	Particulars	Quarter Ended			Year Ended	Year Ended
		31.03.2013 Audited	31.12.2012 Unaudited	31.03.2012 Audited	31.03.2013 Audited	31.03.2012 Audited
1	Net Income From Sales / Services	8300.25	5284.23	2,996.23	26230.79	14824.21
2	Cost of Sales					
	(a) Increase/(Decrease) in Stock in trade	(0.50)	217.04	1,545.15	(304.97)	1068.79
	(b) Consumption of Raw Material	-	-	-	-	-
	(c.) Purchase of Traded Goods	7865.92	4979.47	4,292.04	23873.42	14904.34
	(d) Other Expenditure	-	-	-	-	-
3	Gross Profit (1-2)	433.83	521.80	249.35	2052.40	988.67
4	General Administrative Expenses	64.47	22.23	323.94	306.30	434.33
5	Selling & Distribution Expenses	120.68	120.80	-	254.53	-
6	Depreciation	-	-	-	-	-
7	Operating profit before interest (3) - (4+5+6)	248.67	378.77	(74.60)	1491.57	554.33
8	Interest	301.13	232.36	156.43	798.39	329.74
9	Exceptional items	0.05	-	2.41	0.00	15.02
10	Operating profit after interest & Exceptional Items (7-8-9)	(52.50)	146.41	(233.44)	693.18	209.57
11	Other Income	141.51	37.06	243.64	274.75	269.38
12	Profit / (Loss) from ordinary Activities before tax (10-11)	89.01	183.47	10.20	967.93	478.95
13	Tax Expenses	34.57	59.52	7.70	323.25	173.00
14	Net profit/ (loss) from Ordinary Activities after tax (12-13)	54.44	123.95	2.50	644.68	305.95
15	Extra-ordinary Items (net of tax expenses)	-	-	-	-	-
16	Net Profit/ (loss) for the period (14-15)	54.44	123.95	2.50	644.68	305.95
17	Paid-up Equity Share Capital (Face Value ₹ 10/-)	1320.00	1320.00	1320.00	1320.00	1320.00
18	Reserves excluding Revaluation Reserve (As per Balance Sheet)	-	-	-	1,324.92	814.61
19	Earning Per Share					
	(a) Basic & Diluted EPS before and after Extraordinary items for the period, (not annualized)	0.27	0.94	0.22	4.74	2.18
20	Public Shareholding					
	- Number of Share	4797424	4797424	4,797,424	4797424	4797424
	- Percentage of Holding	36.34	36.34	36.34	36.34	36.34
21	Promoters and promoter group shareholding					
	(a) Pledged/ Encumbered					
	- Number of Share	-	-	-	-	-
	- Percentage of Share (as a % of total shareholding of promoter & promoter group)	-	-	-	-	-
	- Percentage of Share (as a % of total share capital of the company)	-	-	-	-	-
	(b) Non- Encumbered					
	- Number of Share	8402576	8402576	8,402,576	8402576	8402576
	- Percentage of Share (as a % of total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Share (as a % of total share capital of the company)	63.66	63.66	63.66	63.66	63.66

Notes:

- 1 The above results, duly reviewed by the Audit Committee, have been approved by the Board of Directors in its meeting held on May 07, 2013
- 2 The Board of Directors has recommended, subject to approval of Shareholders, an Equity Dividend of ₹ 0.75 per Share aggregating to ₹99.00 Lacs excluding Dividend Distribution tax
- 3 The Company has not received any Complaint from Investor during the Quarter. There is no Complaint pending as on 31st March, 2013
- 4 The Company has operations under two divisions i.e, Coal Trading & Infrastructure/ Trading in land
- 5 Previous period/year figures have been rounded off/regrouped/recasted wherever necessary.
- 6 Statutory Auditor have Completed the Audit for the Financial Year Ended March 31, 2013

Place : Indore

Date : 07/05/2013


S.S. Bhatia

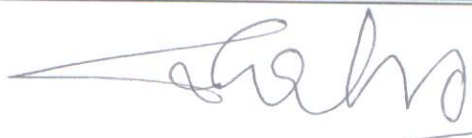
Executive Director & CEO

BHATIA INDUSTRIES & INFRASTRUCTURES LIMITED

STATEMENT OF ASSETS & LIABILITIES AS AT 31.03.2013

₹ in Lacs

Particulars	As at 31.03.2013	As At 31.03.2012
A. EQUITY AND LIABILITIES		
(1) Share Holder's Fund		
(a) Share Capital	2,120.00	2,120.00
(b) Reserve and Surplus	1,324.92	814.58
Sub-total Share Holder's Fund	3,444.92	2,934.58
(2) Non-Current Liabilities		
(a) Other Long Term Liabilities	-	6.10
Sub-total Non-Current Liabilities	-	6.10
(3) Current Liabilities		
(a) Short Term Borrowings	7,937.32	4,512.74
(b) Trade Payables	1,481.04	970.01
(c) Other Current Liabilities	165.49	43.01
(d) Short Term Provisions	552.24	310.95
Sub-total Current Liabilities	10,136.09	5,836.71
TOTAL - EQUITY AND LIABILITIES	13,581.01	8,777.39
B. ASSETS		
(1) Non Current Assets		
(a) Non Current investments	86.18	11.05
(b) Deffered tax Asset (Net)	0.17	-
(c) Long term loans and advances	73.89	74.49
(d) Other non current assets	4.71	5.80
Sub-total Non-Current Assets	164.95	91.34
(2) Current Assets		
(a) Inventories	2,459.04	2,763.96
(b) Trade Receivables	8,530.59	1,727.61
(c) Cash and Bank Balances	1,680.32	474.40
(d) Short Term Loans and Advances	719.70	3,706.14
(e) Other Current Assets	26.40	13.94
Sub-total Current Assets	13,416.05	8,686.05
TOTAL - ASSETS	13,581.01	8,777.39



Place : Indore
Date : 07/05/2013

S.S.BHATIA
Executive Director & CEO

Bhatia Industries & Infrastructure Limited

Regd. Office : BCC House, 8/5, Manoramaganj, Navratan Bagh Main Road, Indore (M.P.)

Segment-Wise Revenue, Results and Capital Employed for the Period Ended 31.03.2013

(₹ in Lacs)

S.No.	Particulars	Quarter Ended			Year Ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		Audited	Unaudited	Audited	Audited	Audited
1	Segment Revenue					
	(a) Coal trading Segment	8,300.25	5,284.23	2,996.23	26,230.79	14,824.21
	(b) Infrastructure Segment	-	-	-	-	-
	Total	8,300.25	5,284.23	2,996.23	26,230.79	14,824.21
	Less: Inter Segment Revenue	-	-	-	-	-
	Net Sales from Operations	8,300.25	5,284.23	2,996.23	26,230.79	14,824.21
2	Segment Result					
	(Profit) / Loss before Tax & interest					
	(a) Coal trading Segment	5.68	183.09	(92.30)	895.19	401.70
	(b) Infrastructure Segment	-	-	-	-	-
	Total	5.68	183.09	(92.30)	895.19	401.70
	Less:					
	-Interest Expenses (Net)	(83.55)	(0.38)	(102.54)	(72.97)	(77.30)
	-Unallocable Expenses	0.22	-	0.04	0.23	0.05
	Total Profit Before Tax	89.01	183.47	10.20	967.93	478.95
3	Capital Employed					
	(Segment Assets - Seg Liabilities)					
	(a) Coal trading Segment	2,764.26	2,848.23	2,255.18	2,764.26	2,255.18
	(b) Infrastructure Segment	680.66	678.21	676.84	680.66	676.84
	Total	3,444.92	3,526.44	2,932.02	3,444.92	2,932.02

Place : Indore
Date : 07/05/2013


S.S.BHATIA
 Executive Director & CEO